

BLT 3rd QTR Meeting

8/13/20, 9am-3pm

Agenda

1. Segue (10 minutes)
 - a. Best business & personal news in last 90 days
 - b. Expectations for the day
2. 2020 in Review (Nicole - PPT) (10 minutes)
3. SWOT exercise (handout- SWOT form) (45 minutes)
4. Forward focused questions (whiteboard/flipchart) (30 minutes)
 - What went well in the last quarter?
 - What has made it go well?
 - What is our objective over the next quarter?
 - What are the benefits in moving forward on these areas?
 - Is there anything else we need to consider to move closer to our goals?
 - What else may we do to move closer to our goals?
5. Establish Rocks for 3rd/4th quarter (whiteboard/flipchart) (45 minutes)

Order lunch from the Pub

6. IDS
 - a. Office/WFH (pros/cons) (45 minutes)
 - b. How do we live out our ***equitable*** core value? (handout- AMI diversity scorecard) (60 minutes)
7. Next steps (15 minutes)
8. Conclude (each person answers these questions) (10 minutes)

Commitments from each leader what leader:

 - What will you keep doing?
 - What will you stop doing?
 - What will you start doing?
 - How will you measure your success?
 - Were your expectations for this meeting met?
 - Rate the meeting